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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

INSIDE INFORMATION FREEZING OF EQUITY INTEREST OF A CONTROLLING SHAREHOLDER

This announcement is made by New Focus Auto Tech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

According to the National Enterprise Credit Information Publicity System (國家企業信用信息公示系統) in Mainland China and the written reply (the “**Written Reply**”) from Qingdao Guorui Chunxi Industrial Limited Company* (青島國瑞春熙實業有限責任公司) (“**Qingdao Guorui**”) to the Company, the 100% equity interest in Shenzhen Daodu Industrial Limited Company* (深圳道度實業有限公司) (“**Shenzhen Daodu**”) held by Qingdao Guorui has already been frozen (the “**Frozen Equity Interest**”) for a period of three years commencing from 18 July 2024. Such arrangement is in relation to a civil lending dispute lawsuit filed by Shenzhen Business Traveler Network Technology Co., Ltd.* (深圳市商旅通網絡科技有限公司) (“**Shenzhen Business Traveler**”) as the applicant against Shenzhen Daodu and Qingdao Guorui.

As at the date of this announcement, Shenzhen Daodu holds the entire equity interest in Daodu (Hong Kong) Holding Limited (香港道度實業有限公司) (“**Daodu (HK)**”), a controlling shareholder of the Company, with Daodu (HK) holding 10,449,312,134 shares of the Company, representing approximately 60.69% of the total shares of the Company in issue.

* *For identification purposes only*

According to the Written Reply, Qingdao Guorui confirmed that it has not entered into any loan agreements with Shenzhen Business Traveler nor provided any guarantees to Shenzhen Business Traveler, has not entered into any contract in respect of any borrowings or other liabilities of Shenzhen Daodu or any of its subsidiaries, has not provided guarantees for any borrowings or other liabilities of Shenzhen Daodu or any of its subsidiaries, and has not approved any borrowings or the assumption of other liabilities of Shenzhen Daodu or any of its subsidiaries. Qingdao Guorui was also informed by Shenzhen Daodu that Shenzhen Daodu did not enter into any loan agreements with Shenzhen Business Traveler. Further, Qingdao Guorui has already filed an appeal to the court, requesting the release of the Frozen Equity Interest. Therefore, Qingdao Guorui is of the view that the Frozen Equity Interest will not give rise to a risk of change of control of the Group.

The Company will continue to pay close attention to the progress of the matters relating to the Frozen Equity Interest and will make further announcement(s) in a timely manner for disclosure to keep the shareholders and potential investors of the Company informed of any significant development related to the lawsuit as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

The Board
New Focus Auto Tech Holdings Limited
Tong Fei
Chairman and Executive Director

Hong Kong, 14 August 2024

As at the date of this announcement, the Directors are: executive Director – TONG Fei; and independent non-executive Directors – LI Qingwen, HUANG Bo and ZHANG Kaizhi.