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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PLACING OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 27 June 2024 in relation to the placing of Convertible Bonds under General Mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

SUPPLEMENTAL AGREEMENT

Pursuant to the Placing Agreement dated 27 June 2024, the Placing Agent and the Company entered into the Placing Agreement pursuant to which the Placing Agent has conditionally agreed to place the Convertible Bonds on a best effort basis to not less than six (6) Places in an aggregate principal amount of up to HK\$400,000,000 at the initial Conversion Price of HK\$0.145 per Conversion Share.

On 17 July 2024, the Company and the Placing Agent entered into a supplemental placing agreement (the “**Supplemental Agreement**”) to change the Long Stop Date under the Placing Agreement from 17 July 2024 to 6 August 2024.

Save as disclosed above, all the terms and conditions of the Placing Agreement shall continue to be binding and remain in full force and effect.

Completion of the Placing is subject to the satisfaction of the conditions precedent set out in the Placing Agreement and the Supplemental Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
New Focus Auto Tech Holdings Limited
TONG Fei
Chairman and Executive Director

Hong Kong, 17 July 2024

As at the date of this announcement, the Directors are: executive Director – TONG Fei; and independent non-executive Directors – LI Qingwen, HUANG Bo and ZHANG Kaizhi.

** for identification purposes only*