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NEW FOCUS AUTO TECH HOLDINGS LIMITED
新焦點汽車技術控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 360)

**PROPOSED ADOPTION OF AMENDED AND
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by New Focus Auto Tech Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company proposes to make certain amendments to the existing memorandum of association and articles of association of the Company (the “**M&A**”) so as to (i) bring those in line with the relevant requirements of the applicable laws of the Cayman Islands and the Listing Rules, (ii) provide flexibility to the Company in relation to the conduct of general meetings, and (iii) make other consequential and housekeeping amendments (the “**Proposed Amendments**”). In view of the number of proposed changes, the Board proposes to adopt the new amended and restated M&A incorporating the Proposed Amendments in substitution for, and to the exclusion of, the existing M&A (the “**Proposed Adoption**”).

The Proposed Amendments as well as the Proposed Adoption are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the forthcoming annual general meeting of the Company (the “**AGM**”).

A circular containing, among other matters, further details in relation to the Proposed Amendments, together with a notice convening the AGM, will be despatched to the Shareholders as soon as practicable.

By order of the Board
New Focus Auto Tech Holdings Limited
Tong Fei
Acting Chairman and Executive Director

Hong Kong, 24 April 2023

As at the date of this announcement, the Directors are: executive Director – TONG Fei; and independent non-executive Director – LI Qingwen.

* *For identification purpose only*