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## **NEW FOCUS AUTO TECH HOLDINGS LIMITED**

**新焦點汽車技術控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 360)**

### **CLOSING OF ISSUE OF CONVERTIBLE NOTES**

Reference is made to the announcement (the “**Announcement**”) of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 21 August 2017 in relation to, among other things, the proposed issue of convertible notes in an aggregate principal amount of US\$35,000,000 (equivalent to approximately HK\$271,250,000) due in 2019. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all Conditions Precedent to the closing of the issue and purchase of the Convertible Notes have been satisfied and that the closing of the issue of the Convertible Notes to the Investor took place on 1 September 2017.

The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Notes has been granted by the Listing Committee.

By order of the Board  
**New Focus Auto Tech Holdings Limited**  
**Zhang Jianxing**  
*Chairman*

Hong Kong, 8 September 2017

\* *For identification purposes only*

*For the purpose of this announcement, translations of US\$ into HK\$ or vice versa have been calculated by using an exchange rate of US\$1.00 equal to HK\$7.75. Such exchange rate has been used, where applicable, for the purpose of illustration only and does not constitute a representation that any amounts were, may have been or will be exchanged at such rate or any other rates or at all.*

*As at the date of this announcement, the Directors of the Company are: executive Directors – ZHANG Jianxing and DU Jinglei; non-executive Directors – YING Wei, WANG Zhenyu and LI Ngai; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.*