

31/08/2017

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and	d Clearing Li	imit	ed		
Name of Issuer			New Foc	us Auto Tech	n Holdings Limited
Date Submitted	06/09/2017				
I. Movements in Authorised Sh	are Capital				
1. Ordinary Shares					
(1) Stock code : <u>360</u>	Descriptio	n:	New Focus	s Auto	
	I	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth		10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)	0				0
Balance at close of the month			10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code: <u>N/A</u>	Descriptio	on:			
	I	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of other classes of sares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (State		HK\$1,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,576,606,289	<u>N/A</u>	N/A	N/A
Increase/ (decrease) during the month	Nil	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	4,576,606,289	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable    Contact   Contact	Share Options (under Sh	are Option Schen	mes of the Issuer	)			
approval date (dd/mn/yyyy) and class of shares issuable    I. Share Option   Scheme adopted on 25/06/2014   Ordinary shares (Note 1)							of issuer which
Content   Cont	approval date		Movement durin	ng the month		=	pursuant thereto as
I. Share Option   Scheme   adopted on   25/06/2014   Ordinary shares   Nil   (Preference shares)   Nid   (Other class)				-8		_	
I. Share Option   Scheme   adopted on   25/06/2014		C 1	F1	C111	T 1		month
Scheme   adopted on   25/06/2014	issuable	Granted	Exercised	Cancelled	Lapsed		
Scheme   adopted on   25/06/2014	1 Share Ontion						
Adopted on   25/06/2014   Ordinary shares     114,611,116							
25/06/2014   Ordinary shares     114,611,116							
Ordinary shares							
(Note 1)  2.  (Note 1)  3.  (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) N/A (Other class) N/A		_	-	_	-	_	114,611,116
2							· · · · · · · · · · · · · · · · · · ·
(Note 1)  3.  (Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A (Other class) N/A							
3	2.						
3							
3							
3							
3							
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options	(Note 1)						
(Note 1)  Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options	2						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options	3.						
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options							
Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of options	${(Note\ 1)}$						
(Preference shares) $N/A$ (Other class) $N/A$ Total funds raised during the month from exercise of options			,	Total A. (Ord	inary shares)	Nil	
(Other class) N/A  Total funds raised during the month from exercise of options				·	•	-	
				-	(Other class)	N/A	
	Total funds raised during	g the month from	exercise of option	ons			
	(State currency)	-	•		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		1 0				
( / / ) Stock code	(if	listed)				
Class of shares issuable (Not	ta	7)				
issuable (Not Subscription price	e	1)				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code	(if	listed)				
Class of shares	(11	listed)				
issuable (Note 1)						
Subscription		price				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>3.</u>	( / /	/				
<i>3</i> .						
( / / )						
Stock code	(if	listed)				
Class of shares						
issuable (Not	te	1)				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4.						
( / / )	C.C	11.4.15				
Stock code Class of shares	(if	listed)				
issuable (Not	te	1)				
Subscription price						
EGM approval date						
(if applicable)	,					
(dd/mm/yyyy)	( / /	)				
		Total	B (Ordi	nary shares) <u>Nil</u>		
		1000		ence shares) <u>N/A</u>		_
				Other class) N/A		= -

Class and description	ie into s		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds			-			-	-
Principal Amount							
USD 25,000,000							
		USD	25 000 000		25,000,000		64 922 222
Stock code (if listed)	<u>_</u>	√A	25,000,000	<del></del>	25,000,000		64,833,333
Class of shares	1	<u>N/11</u>					
issuable (Note 1)		Ordinary Shares	3				
Subscription price	<u>H</u>	IKD 3.00					
EGM approval date							
(if applicable) (dd/mm/yyyy))	N/A						
2.	14/11						
Stock code (if listed)							-
Class of shares							
issuable (Note1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)							
3. <u>(dd/mm/</u> 3333)							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )					
4							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( /	/ )		m 10 (0 !!	1 > > 7.71		
					nary shares) Nil ence shares) N/A		_
					Other class) N/A		_
				`			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than ander share option senemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	f No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
Situ es (1701e 1)	1771	
2.		
<u></u>		
shares (Note 1)		
2		
3		
shares (Note 1)		<u> </u>
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable <u>N/A</u> ( (*Note 1*) At price: State Issue and allotment Rights issue currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable N/A (*Note 1*) (/ / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

				I	For Main B	oarc	l and GEM listed is	suers
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State	Class of shares issuable (Note 1)  Issue and allotment	_ <u>N/A</u> _			
			currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares	_ N/A _			
				repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	N/A
					NT/A			
				Class of shares redeemed ( <i>Note 1</i> )	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price:	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		N/A

		For Main B	oard and GEM listed:	issuers
	Type of Issue		No. of new share of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue			
		Class of shares issuable $-\frac{N/A}{A}$	_	
9.	Capital reorganisation	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	)	
		EGM approval date: ( / / (dd/mm/yyyy)		<u>N/A</u>
		Class of shares issuable $\frac{N/A}{(Note\ 1)}$		
10.	Other (Please specify) At price: State currency	— Issue and allotment date: (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	<u>N/A</u>
		Total E. (Ordinary s (Preference sl (Other		
То	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) Nil	
			(2) N/A	
To	otal increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):	N/A	
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
C-1	I be When Here
Submitted by:	Liu Xiao Hua
TD: 41	
Title:	Company Secretary
(5.1	
(Director, S	Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.