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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

INSIDE INFORMATION

UPDATE ON THE STATUS OF THE POSSIBLE DELISTING OF TAIWAN DEPOSITORY RECEIPTS

This announcement is made by New Focus Auto Tech Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 27 April 2017 (the “**Announcement**”) in relation to the Possible Delisting of the TDRs. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to inform the Shareholders and the TDR Holders that, on 3 May 2017, the Company has received a letter from the Taiwan Stock Exchange, whereby the Taiwan Stock Exchange has indicated that it shall require the TDRs to be delisted pursuant to the relevant rules of the Taiwan Stock Exchange as the net assets value of the Group fell below one-third of the share capital of the Company as set out in the consolidated financial statements of the Company for the year ended 31 December 2016, which was prepared pursuant to the relevant rules of the Taiwan Stock Exchange and published as an overseas regulatory announcement of the Company on 27 April 2017.

The Company has also been notified by the Taiwan Stock Exchange that the decision on whether the TDRs shall be delisted and, if the Possible Delisting of the TDRs is approved, the arrangement for the delisting of the TDRs will be made in due course.

The Possible Delisting of the TDRs will not, of itself, affect the listing and trading of the shares of the Company on The Stock Exchange of Hong Kong Limited.

Further announcement(s) in relation to the Possible Delisting of the TDRs will be made by the Company as and when appropriate. Shareholders, TDR Holders and potential investors should be aware of any information published and to be published by the Company from time to time when dealing in the securities of the Company.

Shareholders, TDR Holders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
New Focus Auto Tech Holdings Limited
Zhang Jianxing
Chairman

Hong Kong, 4 May 2017

As at the date hereof, the Directors of the Company are: executive Directors – ZHANG Jianxing and DU Jinglei; non-executive Directors – YING Wei and WANG Zhenyu; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.

* *For identification purpose only*