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## **NEW FOCUS AUTO TECH HOLDINGS LIMITED**

**新焦點汽車技術控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 360)**

### **INSIDE INFORMATION DELISTING OF TAIWAN DEPOSITARY RECEIPTS**

This announcement is made by New Focus Auto Tech Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 27 April 2017 and 4 May 2017 (the “**Announcements**”) in relation to the Possible Delisting of the TDRs. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to inform the Shareholders and the TDR Holders that as announced by the Taiwan Stock Exchange on 17 May 2017, the board of directors of the Taiwan Stock Exchange has resolved on 16 May 2017 that the TDRs shall be delisted with effect from 27 June 2017 (the “**Delisting of the TDRs**”). As such, the last trading day of the TDRs shall fall on 26 June 2017 (the “**Last Trading Day**”).

As at the date of this announcement, there are 60,630,710 units of TDR circulating in the market, representing 60,630,710 ordinary shares of HK\$0.1 each in the share capital of the Company (the “**Shares**”), which constitute approximately 1.32% of the issued share capital of the Company.

According to the rules of the Taiwan Stock Exchange and the depository deed between the Company and Mega International Commercial Bank Co., Ltd. (the “**Depository Institution**”) as the depository institution, a TDR Holder may (i) continue to trade the TDR(s) on the Taiwan Stock Exchange on or before the Last Trading Day, or (ii) on or before 2 June 2017, apply to the Depository Institution to (a) convert the TDR(s) into Share(s) and take possession of the Share(s) so converted; or (b) convert the TDR(s) into Share(s) and sell the Share(s) so converted and receive the net proceeds thereof. The underlying Share(s) of any TDR(s) not so converted after the Delisting of the TDRs shall be disposed of by the Depository Institution and the net proceeds thereof after deducting the expenses incurred shall be paid to the relevant TDR Holder(s).

The Delisting of the TDRs will not, of itself, affect the listing and trading of the Shares on The Stock Exchange of Hong Kong Limited.

Further announcement(s) in relation to the Delisting of the TDRs will be made by the Company as and when appropriate. Shareholders, TDR Holders and potential investors should be aware of any information published and to be published by the Company from time to time when dealing in the securities of the Company.

**Shareholders, TDR Holders and potential investors should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**New Focus Auto Tech Holdings Limited**  
**Zhang Jianxing**  
*Chairman*

Hong Kong, 17 May 2017

*As at the date hereof, the Directors of the Company are: executive Directors – ZHANG Jianxing and DU Jinglei; non-executive Directors – YING Wei and WANG Zhenyu; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.*

\* *For identification purpose only*