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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

COMPLETION OF ISSUE OF CONVERTIBLE BONDS

Reference is made to the announcements (the “**Announcements**”) of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 6 July 2015 and 7 July 2015 in relation to the proposed issue of convertible bonds in an aggregate principal amount of US\$25,000,000 (the HK\$ Equivalent being HK\$194,500,000) due in 2017. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all Conditions Precedent to the issue of the Convertible Bonds have been satisfied and that completion of the issue of the Convertible Bonds to the Subscriber took place on 13 July 2015.

The approval for the listing of, and permission to deal in, the Conversion Shares upon conversion of the Convertible Bonds has been granted by the Listing Committee.

By Order of the Board
New Focus Auto Tech Holdings Limited
YING Wei
Chairman

Hong Kong, 13 July 2015

As at the date of this announcement, the Directors of the Company are: executive Director – ZHANG Jianxing; non-executive Directors – YING Wei, WANG Zhenyu and DU Jinglei; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.

* *For identification purposes only*