

31/05/2015

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Date Submitted 02	2/06/20:		cus Auto Tech	Holdings Limited
I. Movements in Authorised Share	e Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>360</u> I	Descript	tion: New Focu	is Auto	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth	6,000,000,000	HK\$0.10	HK\$600,000,000
Increase/(decrease)		0		0
Balance at close of the month	-	6,000,000,000	HK\$0.10	HK\$600,000,000
(2) Stock code : <u>N/A</u> I	Descript	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month	-			

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State		HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,761,165,012	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,761,165,012	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Sh	are Option Schei	mes of the Issuer	.)			
Particulars of share option scheme including EGM approval date		Movement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	at close of the month
1.01						
1. Share Option						
Scheme adopted on						
25/06/2014						
Ordinary shares	-	-	-	10,083,336	-	139,416,664
(Note 1)	_					
2						
2.						
(Note 1)						
3.						
(Note 1)						
		7	Γotal A. (Ord		Nil	
			•	rence shares)	N/A	
Total funds raised during	the month from	avaraisa of anti-		(Other class)	N/A	
(State currency)	g uie monui nom	evereise or obno		Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		· ·

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description			Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
Principal Amount							
USD 24,342,500							
		USD	24,342,500	_	24,342,500	_	813,507,947
Stock code (if listed)	N/A		24,342,300	_	24,342,300		013,307,747
Class of shares							
issuable (Note 1)		nary Shares					
Subscription price	HKD	0.2328					
EGM approval date (if applicable)							
(dd/mm/yyyy))		(09 /08 /2013)	ı				
2.		,					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)							
3.							
Stock code (if listed)							
Class of shares	-						
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
4.		(/ /)					
							
-							
Stock code (if listed)							-
Class of shares			<u> </u>				
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
					inary shares) Nil		_
					rence shares) N/A		_
				((Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan under share option senemes)		
	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. N/A		
-		
	NT/A	NT/A
shares (Note 1)	N/A	N/A
2.		
shares (Note 1)		
3.		
3	-	
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(Oulei class)	11/71	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue		Class of shares issuable (Note 1)	_ <u>N/A</u>	_		
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	N/A_			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Class of shares issuable (Note 1)	N/A_	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			•	or mann b		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
				Class of shares issuable (Note 1)	_ <u>N/A</u> _	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	_N/A			
6.	Repurchase of shares			repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and alletment	(/ /)		
				AGM approval date:	(/ /			N/A

For Main Board and GEM listed issuers

		FOI MIAIII DOA	ira ana Geni fistea is	ssuers
			No. of new shares of issuer issued during the month	No. of new shares of issuer
			pursuant thereto	which ma
				be issued pursuant
				thereto as
				at close o
	Type of Issue			the month
		Class of shares issuable N/A (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date: (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		3. T / A
				N/A
		Class of shares issuable N/A (Note 1)		
10	Other At price State	(Note 1)		
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date:		
		(dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary sha (Preference sha	res) Nil	
		(Other cl		
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(1) Nil	
			(2) N/A	
T	otal increase / (decrease) in preference shares duri	ng the month (i.e. Total of A to E):	N/A	
	otal increase / (decrease) in other classes of shares	=	N/A	
(7	hese figures should be the same as the relevant fig	gures under II above ("Movements in Issue	ed Share Capital").)	

Remarks (if any):				
N/A				
Submitted by:	Liu Xiao Hua			
Title:	Company Secretary			
(Director, Sect	(Director, Secretary or other duly authorised officer)			

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.