

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	31/12/2014				
To: Hong Kong Exchanges and	d Clearing L	imited			
Name of Issuer		New Foo	cus Auto Tech	Holdings Limited	
Date Submitted	05/01/2015				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>360</u>	(1) Stock code: 360 Description: New Focus Auto				
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth	6,000,000,000	HK\$0.10	HK\$600,000,000	
Increase/(decrease)	_	0		0	
Balance at close of the month		6,000,000,000	HK\$0.10	HK\$600,000,000	
(2) Stock code: N/A	Descriptio	n :			
	I	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month					
Increase/(decrease)	_				
Balance at close of the month	_				

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State		HK\$600,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,761,165,012	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,761,165,012	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	,	Movement durin	,		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
issuabic	Granted	Excreised	Cancenda	Lapsed		
1. Share Option						
Scheme						
terminated on						
25/06/2014						
Ordinary shares	_					3,400,000
(Note 1)						
2 Shore Ontion						
2. Share Option Scheme						
adopted on						
25/06/2014						
Ordinary shares	_	_	_	_	_	149,500,000
(Note 1)						
2						
3.						
(Note 1)						
			Total A. (Ord		Nil	
			,	rence shares)	N/A	
Total for de noise de desir	and the managed Comm	i£:-:		(Other class)	N/A	
Total funds raised during (State currency)	ng the month from	1 exercise of opti	OIIS	Nil		
(State currency)			-	1 /11		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		- - -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_			
3.	(' ' ')				
(/ /)	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>			
4.					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
	To	(Prefere	nary shares) Nilence shares) N/A Other class) N/A	1	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
Principal Amount							
USD 24,342,500							
		USD	24,342,500	_	24,342,500	=	813,507,947
Stock code (if listed)	N/A				·		
Class of shares	0 "	a.					
issuable (<i>Note 1</i>) Subscription price		nary Shares 0.2328					
EGM approval date	IIKD	0.2320					
(if applicable)							
(dd/mm/yyyy))		(09 /08 /2013)					
2.							
			_	_		_	
Stock code (if listed)					-		
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)							
3.							
Stock code (if listed)					·		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares	-						
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
	-	,			nary shares) Nil		-
					ence shares) N/A		-
				((Other class) N/A	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than three Share option Sellenes)		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	ulereto	as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)	N/A	N/A
2		
1()/ (//		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Shares (110te 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(3.11.12)		

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue		Class of shares issuable (Note 1)	_ <u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	N/A_	=		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)	N/A	_		
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A	N/A
			Class of shares issuable (Note 1)	N/A_	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			•	or mann b		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
				Class of shares issuable (Note 1)	_ <u>N/A</u> _	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	N/A_			
6.	Repurchase of shares			repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)	Nil	N/A
				Class of shares redeemed (Note 1)	N/A	<u> </u>		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable				
8.	Consideration issue	At price :	State currency —	(Note 1) Issue and allotment	(/ /)		
	15540		currency	AGM approval date:	(/ /			N/A

		For Main Boar	rd and GEM listed is	
			No. of new shares of issuer issued during the month pursuant thereto	No. of nev shares of issuer which ma be issued pursuant thereto as at close of
	Type of Issue			the month
		Class of shares issuable N/A (<i>Note 1</i>)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		NI/A
			-	N/A
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	res) N/A	
То	otal increase / (decrease) in ordinary shares		(1) Nil (2) N/A	
To	otal increase / (decrease) in preference shar		N/A	
To	otal increase / (decrease) in other classes of	shares during the month (i.e. Total of A to E):	N/A	
(7	These figures should be the same as the rele	vant figures under II above ("Movements in Issued	d Share Capital").)	

Remarks (11 any):	
N/A	
Submitted by:	Liu Xiao Hua
Title:	Company Secretary
(Director, S	Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.