

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/07/2014						
To: Hong Kong Exchanges and	Clearing L	imited				
Name of Issuer		New Foo	cus Auto Tech	Holdings Limited		
Date Submitted	Pate Submitted 04/08/2014					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>360</u>	Description	on: New Focu	is Auto			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth _	6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)	_	0		0		
Balance at close of the month	_	6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : <u>N/A</u>	Description	on:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mo	onth _					
Increase/(decrease)	_					
Balance at close of the month						

2. Preference Shares			
Stock code: <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end currency):	d of the month (State		HK\$600,000,000

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classe		
	(1)	(1) (2)		of shares		
Balance at close of preceding month	3,761,165,012	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,761,165,012	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of issuer issued during issuer which may be option scheme including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme terminated on 25/06/2014 Ordinary shares 3,400,000 (*Note 1*) (*Note 1*) (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares)  $\overline{N/A}$ (Other class) N/A Total funds raised during the month from exercise of options (State currency) Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds							
Principal Amount							
USD 24,342,500							
		USD	24,342,500	_	24,342,500	_	813,507,947
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)		nary Shares					
Subscription price EGM approval date	HKD	0.2328					
(if applicable)							
(dd/mm/yyyy))		(09 /08 /2013)					
2.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)							
3.							
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price	-						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4.							
Stock code (if listed)					· <del></del>		
Class of shares	-						
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	_	( / / )					
			<u> </u>		nary shares) Nil		_
					ence shares) $\frac{N/A}{N/A}$		_
				(	Other class) N/A	1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// / )	N/A	NI/A
shares (Note 1) 2	N/A	_N/A
shares (Note 1)		
3		
shares (Note 1)  Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue		Class of shares issuable (Note 1)	_ <u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A_			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ / )			
			EGM approval date: (dd/mm/yyyy)	( / /)		N/A	N/A
			Class of shares issuable (Note 1)	N/A_	_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			•	or mann b		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
				Class of shares issuable (Note 1)	_ <u>N/A</u> _	_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares	N/A			
6.	Repurchase of shares			repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)	Nil	N/A
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
				Class of shares issuable				
8.	Consideration		State	(Note 1)				
0.	issue	At price :	State currency —	33337	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		N/A

		For Main Bo		nd GEM listed is	
			dı dı	o. of new shares of issuer issued uring the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue				at close of the month
	Type of issue				
		Class of shares issuableN/A(Note 1)			
9.	Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
					N/A
		Class of shares issuable $\frac{N/A}{(Note \ 1)}$			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)		N/A	N/A
		Total E. (Ordinary sh (Preference sh (Other c	ares)	N/A	
To	otal increase / (decrease) in ordinary shares during t	the month (i.e. Total of A to E):	(1)	Nil N/A	
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares d	luring the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	
N/A	
Submitted by:	Liu Xiao Hua
Submitted by.	Liu Mao Hua
Title:	Company Secretary
1100	Company Societary
(Director, Sec.	retary or other duly authorised officer)
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## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.