

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2014
To : Hong Kong Exchanges and Clearing Li	mited

Name of Issuer	New Focus Auto Tech Holdings Limited	
Date Submitted	04/11/2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>360</u> Descrip	otion : <u>New Focu</u>	ew Focus Auto			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	6,000,000,000	HK\$0.10	HK\$600,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	6,000,000,000	HK\$0.10	HK\$600,000,000		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month			
Increase/(decreas	se)	-			
Balance at close	of the mont	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u>	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	oonth		
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,761,165,012	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>
Balance at close of the month	3,761,165,012	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durir			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme terminated on						
25/06/2014						
Ordinary shares	_	_	_	_	_	3,400,000
(Note 1)						3,100,000
(11010 1)						
2. Share Option						
Scheme						
adopted on						
25/06/2014						
Ordinary shares	149,500,000	-	-	-	-	149,500,000
(Note 1)						
3.						
(Note 1)		r		1 \	NT'1	
			Fotal A. (Ordi		Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur (State currency)	ing the month from	exercise of opti-	ons	Nil		
(State currency)				1111		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)					
2.	(/ /)				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
4.	(/ /)				
	- 	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	le into	Shares of the I	ssuer which are to	be Listed)	of Main Doard a		1554015
Class and description 1. Convertible Bonds			Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Principal Amount							
USD 24,342,500	<u> </u>						
Stock and (if listed)	N/A	USD	24,342,500		24,342,500		813,507,947
Stock code (if listed) Class of shares	N/A						
issuable (Note 1)		nary Shares					
Subscription price	HKD	0.2328					
EGM approval date (if applicable)							
(dd/mm/yyyy))		(09 /08 /2013)					
2.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)							
<u>3.</u>							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
4.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)		(/ /)					
					inary shares) Nil		-
					ence shares) $\overline{N/A}$ (Other class) $\overline{N/A}$		-
				($(\text{Currer Class}) \frac{11/F}{1}$	1	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	N/A	N/A
	1N/A	10/A
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	
(***********		
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Type of Issue	in Issued Share Capital		No. of new shares No. of new of issuer issued shares of during the month issuer pursuant thereto which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))
2. Open offer	At price : State	Class of shares issuableN/ (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy))
3. Placing	At price : State	Class of shares issuable <u>N/</u> (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy)	
4. Bonus issue		Class of shares issuableN/ (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy)	

			Ι	For Main Boa	ard and GEM listed is	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	_ <u>N/A</u> _		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(/ /)) <u>N/A</u>	N/A
			Class of shares repurchased (<i>Note 1</i>) Cancellation date :	N/A		
6.	Repurchase of shares		(dd/mm/yyyy)	(/ /)	
			AGM approval date: (dd/mm/yyyy)	(/ /) Nil	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /))	
			EGM approval date: (dd/mm/yyyy)	(//)) <u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(//)		
			ACM approval data:	(//)		N/A

		For Main Board and GEM listed issuers		
			No. of new shares No. of new	
			of issuer issued shares of	
			during the month issuer	
			pursuant thereto which may be issued	
			pursuant	
			thereto as	
			at close of	
	Type of Issue		the month	
	Type of issue			
		Class of shares issuable _ <u>N/A</u>		
		(Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /)		
		date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	NT/A	
			<u>N/A</u>	
		Class of shares issuable $\underline{N/A}$		
		(Note 1)		
10	Other State	()		
10.	. Other (Please specify) At price : State currency	 Issue and allotment 		
		date : (dd/mm/yyyy)		
		ECM anapproximate data		
		EGM approval date:	N/A N/A	
		(dd/mm/yyyy)	<u>IN/A</u> <u>IN/A</u>	
<u> </u>		Total E (Ordinary share	as) Nil	
Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u>				
		(Other class) N/A		
		(Other Char	<u></u>	
·				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

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Remarks	(if	any):
NT / A		

N/A				
Submitted by:	Liu Xiao Hua			
Title:	Company Secretary			
(Director, Secr	(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.