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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in Cayman Islands with limited liability)

(Stock Code: 360)

DESPATCH OF CIRCULAR

The Circular containing, among other things, further details of the Proposed Transactions will be despatched to the Shareholders on 17 July 2013.

Reference is made to the announcement of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 26 June 2013 (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Board is pleased to announce that a circular (the “**Circular**”) containing, among other things, further details of (i) the issue of new Shares and US\$48,685,000 Convertible Bonds and Specific Mandate (Investment Agreement); (ii) the Placing of new Shares under Specific Mandate (Placing) to Independent Placees; (iii) the subscription of new Shares by management under Specific Mandate (Management Subscription), connected transaction and Special Deal (Management Subscription); (iv) the Whitewash Waiver; (v) the proposed Management Incentive Scheme, grant of Management Options, Specific Mandate (Management Options), connected transaction and Special Deal (Management Incentive Scheme); (vi) the Share Capital Increase; (vii) the proposed appointment of New Directors; (viii) the proposed change of auditors of the Company; and (ix) the other information as required under the Listing Rules and the Takeovers Code, together with the proxy form, will be despatched to the Shareholders on 17 July 2013.

Shareholders are advised to read the Circular carefully, in particular, the letter of recommendation from the IBC, the letter of recommendation from the Whitewash IBC and the letter of advice from the Independent Financial Adviser, before voting on the relevant resolutions to be proposed at the EGM to approve the Proposed Transactions.

* For identification purposes only

The Proposed Transactions are subject to the satisfaction (or, if applicable, waiver) of a number of conditions as set out in the Circular and, accordingly, the Proposed Transactions may or may not proceed. Shareholders and potential investors should exercise caution when dealing in Shares.

By order of the Board
New Focus Auto Holdings Limited
HUNG Wei-Pi, John
Chairman

Hong Kong, 17 July 2013

As at the date hereof, the Directors of the Company are: executive Directors – HUNG Wei-Pi, John, HUNG Ying-Lien, Raymond N. CHANG, Douglas Charles Stuart FRESCO and Edward B. MATTHEW; non-executive Directors – HSU Ming Chyuan and CHANG An-Li; and independent non-executive Directors – DU Hai-Bo, ZHOU Tai-Ming, Chih T. CHEUNG and UANG Chii-Maw.

The Directors jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.