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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

SUPPLEMENTAL ANNOUNCEMENT RELATING TO THE DISCLOSEABLE TRANSACTION FORMATION OF LIMITED PARTNERSHIP

Reference is made to the announcements of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 25 September 2023 and 6 October 2023 (the “**Announcements**”) in relation to the formation of limited partnership. Unless otherwise defined, capitalised terms used herein have the same meanings as those defined in the Announcements.

On 25 December 2023, Newtec, New Focus (Beijing), Mianyang Xintou and 綿陽科技城創業投資基金合夥企業(有限合夥) (Mianyang Kejicheng Chuangye Fund Partnership (Limited Partnership)*) (“**Mianyang Kejicheng**”) entered into an agreement supplemental to the Partnership Agreement (the “**Supplemental Agreement**”), pursuant to which:

1. one of the limited partners, Mianyang Xintou, will be replaced by its 99.01%-owned subsidiary, Mianyang Kejicheng. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, (i) Mianyang Kejicheng is owned as to 99.01% by Mianyang Xintou (as the limited partner), as to 0.5% by 昆山玖兆康乾投資管理有限公司 (Kunshan Jiuzhao Kangqian Investment Management Company Limited*) (“**Kunshan Jiuzhao**”) (as the general partner and the executive partner) and as to 0.5% by 淄博玖兆康乾股權投資合夥企業(有限合夥) (Zibo Jiuzhao Kangqian Equity Investment Partnership (Limited Partnership)*) (“**Zibo LP**”) (as the limited partner); (ii) Kunshan Jiuzhao is owned as to 51% by 陳燕飛 (Chen Yanfei*), as to 39% by 沈洪利 (Shen Hongli*) and as to 10% by 王雨霞 (Wang Yuxia*); (iii) Zibo LP is owned as to 51% by Kunshan Jiuzhao and 49% by 遠揚 (Yuan Yang*); and (iv) Mianyang Kejicheng and its ultimate beneficial owners are Independent Third Parties. As disclosed in the Announcements, Mianyang Xintou is a state-owned company established in the Mianyang Science and Technology City New Area of the PRC with limited liability, and its group is principally engaged in the local development of industry, construction and urban operations. The company has 7 centers, including an Administration Center, Party Human Resources Center, Capital Management Center,

Audit and Legal Center, Investment Management Center, Procurement Management Center and Project Management Center. The principal business activities of Mianyang Kejicheng is equity investment, investment and asset management; and

2. the date of capital contribution to be made by Mianyang Kejicheng shall be changed as follows:

“Mianyang Kejicheng shall contribute RMB100 million within 3 business days from the date of the signing of the Supplemental Agreement and the remaining RMB45 million shall be contributed by instalments according to the operational conditions of Jinyi, and shall be paid no later than 29 February 2024.”

Save for the aforesaid revisions and related amendments, all terms of the Partnership Agreement remain unchanged and continue to be in full force and effect.

By order of the Board
New Focus Auto Tech Holdings Limited
Tong Fei
Executive Director

28 December 2023

As at the date of this announcement, the Directors are: executive Director – TONG Fei; and independent non-executive Directors – LI Qingwen, HUANG Bo and ZHANG Kaizhi.

* *For identification purpose only*