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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

DELAY IN DESPATCH OF CIRCULAR

The Company announces that the Circular regarding the major transaction in relation to the Construction Agreement and the transactions contemplated thereunder is now expected to be despatched to the Shareholders on or before 30 November 2023.

Reference is made to the announcement of New Focus Auto Tech Holdings Limited (the “**Company**”) dated 6 October 2023 (the “**Announcement**”) in relation to the Construction Agreement and the transactions contemplated thereunder. Capitalized terms used herein have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch a circular containing, amongst other things, a letter from the Board containing the details of the Construction Agreement and the transactions contemplated thereunder (the “**Circular**”), to the Shareholders within 15 business days after the publication of the Announcement, which is on or before 30 October 2023.

As additional time is needed to prepare and finalize the information to be contained in the Circular, inter alia, the indebtedness statement and the working capital sufficiency statement, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules and expects to despatch the Circular on or before 30 November 2023. The Stock Exchange has granted such waiver to the Company on the condition that the Company will despatch the Circular on or before 30 November 2023. The Stock Exchange states that the Waiver applies to this case only and the Stock Exchange may withdraw or change the Waiver if the Company's situation changes.

By order of the Board
New Focus Auto Tech Holdings Limited
Tong Fei
Acting Chairman and Executive Director

Hong Kong, 30 October 2023

As at the date of this announcement, the Board comprises the following Directors: executive Director – TONG Fei; and independent non-executive Directors – LI Qingwen, HUANG Bo and ZHANG Kaizhi.

* *For identification purpose only*