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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

INSIDE INFORMATION

POTENTIAL ACQUISITION AND ESTABLISHMENT OF FINANCIAL LEASING SUBSIDIARY

This announcement is made by New Focus Auto Tech Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 September 2017 in relation to, among other things, certain possible transactions being considered by the Company.

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company is currently considering an acquisition (the “**Potential Acquisition**”) of a company which is principally engaged in the operation of 4S dealership stores in the People’s Republic of China (the “**PRC**”). The Potential Acquisition, if materializes, may constitute a very substantial acquisition of the Company under Chapter 14 of the Listing Rules. As at the date of this announcement, no binding agreement in relation to the Potential Acquisition has been entered into by the Company.

* *For identification purpose only*

In addition, the Board also wishes to inform the Shareholders that the Company is establishing a financial leasing subsidiary which will be principally engaged in the provision of automobile consumer finance services in the PRC (the “**Financial Leasing Subsidiary**”). As at the date of this announcement, the relevant company registration process for the Financial Leasing Subsidiary is in progress. It is expected that the automobile consumer finance services to be provided by the Financial Leasing Subsidiary will complement and create synergy with the operation of the 4S dealership stores of the Group if the Potential Acquisition materializes.

Further announcement(s) in relation to the Potential Acquisition and the establishment of the Financial Leasing Subsidiary will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
New Focus Auto Tech Holdings Limited
Du Jinglei
Chairman

Hong Kong, 21 September 2017

As at the date hereof, the Directors of the Company are: executive Directors – DU Jinglei; non-executive Directors – YING Wei, WANG Zhenyu, ZHANG Jianxing and LI Ngai; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.