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NEW FOCUS AUTO TECH HOLDINGS LIMITED

新焦點汽車技術控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 360)

INSIDE INFORMATION

POSSIBLE DELISTING OF TAIWAN DEPOSITORY RECEIPTS

This announcement is made by New Focus Auto Tech Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) and the Inside Information Provisions (as defined under the Hong Kong Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and the holders (the “**TDR Holders**”) of the Taiwan Depository Receipts (the “**TDRs**”) of the Company that the Company has published its annual report for the year ended 31 December 2016 on 27 April 2017. Pursuant to the relevant rules of the Taiwan Stock Exchange (the “**Taiwan Stock Exchange**”), the Taiwan Stock Exchange may require the TDRs to be delisted (the “**Possible Delisting of the TDRs**”).

The Possible Delisting of the TDRs will not, of itself, affect the listing and trading of the shares of the Company on The Stock Exchange of Hong Kong Limited.

Further announcement(s) in relation to the Possible Delisting of the TDRs will be made by the Company as and when appropriate. Shareholders, TDR Holders and potential investors should be aware of any information published and to be published by the Company from time to time when dealing in the securities of the Company.

Shareholders, TDR Holders and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
New Focus Auto Tech Holdings Limited
Zhang Jianxing
Chairman

Hong Kong, 27 April 2017

As at the date hereof, the Directors of the Company are: executive Directors – ZHANG Jianxing and DU Jinglei; non-executive Directors – YING Wei and WANG Zhenyu; and independent non-executive Directors – HU Yuming, LIN Lei and ZHANG Xiaoya.

* *For identification purpose only*