

For the month ended (dd/mm/yyyy) : <u>31/08/2016</u>

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | New Focus Auto Tech Holdings Limited |
|----------------|--------------------------------------|
| Date Submitted | 01/09/2016 |

I. Movements in Authorised Share Capital

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| (1) Stock code : <u>360</u> Descrip | otion : | New Focu | s Auto | |
|-------------------------------------|---------|--------------------|----------------------------------|---|
| | No. | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | 10,000,000,000 | <u>HK\$0.10</u> | HK\$1,000,000,000 |
| Increase/(decrease) | 0 | | | 0 |
| Balance at close of the month | | 10,000,000,000 | <u>HK\$0.10</u> | <u> </u> |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | |
| | No. | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : | N/A | Descrij | ption : | | |
|-------------------|--------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding | g month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the mont | h | | | |

3. Other Classes of Shares

| Stock code : | <u>N/A</u> | Description : | | |
|--------------------|---------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of s ares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close o | f preceding m | onth | | |
| Increase/(decrease | e) | | | |
| Balance at close o | f the month | | | |

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*) :

II. Movements in Issued Share Capital

| | No. of ordir | ary shares | No of preference | No. of other classes |
|--|----------------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | <u>4,576,506,290</u> | N/A | N/A | <u>N/A</u> |
| Increase/ (decrease) during the month | Nil | <u>N/A</u> | <u>N/A</u> | N/A |
| Balance at close of the month | 4,576,506,290 | <u>N/A</u> | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be issued |
|--|-------------------|-------------------|---------------|---------------|---|---|
| approval date (dd/mm/yyyy) and | | Movement durin | ig the month | | pursuant thereto | pursuant thereto as at close of the |
| class of shares | | | | | | month |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 25/06/2014 | | | | | | |
| Ordinary shares | | | | - | | 129,455,868 |
| (Note 1) | | | | | | |
| 2. | | | | | | |
| | | | | | | |
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| | | | | | | |
| (Note 1) | | | | | | |
| 3. | | | | | | |
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| | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| (| | r | Fotal A. (Ord | inary shares) | Nil | |
| | | | | | N/A | |
| | | | | (Other class) | N/A | |
| Total funds raised duri | ng the month from | exercise of optio | | X .T•1 | | |
| (State currency) | | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | | |
| | | | | | | |
| (/ /) Stock code Class of shares issuable (No Subscription price | (if | listed) | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>2.</u> | | | | | | |
| (/ /) Stock code Class of shares issuable (Note 1) | (if | listed) | | | | |
| Subscription | | price | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ / |) | | | | |
| (/ /) Stock code | (if | listed) | | | | |
| Class of shares issuable (No | × × | 1) | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | |) | | | | |
| | | | | | | |
| (/ /) Stock code Class of shares issuable (No Subscription price | (if | listed) | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible | le into | o Shares of the Is | ssuer which are to | | or Main Doard an | | 1350015 |
|---|---------|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description | | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. Convertible Bonds | | _ | | | | | |
| Principal Amount | | _ | | | | | |
| <u>USD 25,000,000</u> | | _ | | | | | |
| | | USD | 25,000,000 | _ | 25,000,000 | _ | 64,833,333 |
| Stock code (if listed) | | N/A | 23,000,000 | | 23,000,000 | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | Ordinary Share | 8 | | | | |
| Subscription price | | HKD 3.00 | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy)) | N/A | 1 | | | | | |
| <u>2.</u> | | | | | | | |
| | | | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (<i>Note1</i>) Subscription price | · | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | | | | | | | |
| <u>3.</u> | | | | | | | |
| | | - | | | | | |
| | | - | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | ′/) | | | | | |
| <u>4.</u> | | | | | | | |
| | | _ | | | | | |
| | | _ | | | | | |
| | | | | | · | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ | /) | | Total C (Ordin | nary shares) <u>Nil</u> | | |
| | | | | | ence shares) <u>N/A</u> | | - |
| | | | | | Other class) $\frac{N/A}{N/A}$ | | - |
| | | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issuer which | are to be Listed, includin | g Options (other |
|---|---|--|
| than under Share Option Schemes) | | |
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares or issuer issued during the month pursuant thereto | f No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | N/A | N/A |
| | | |
| 2. | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other

| | | n Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------------|--|---------------|---|---|
| | Type of Issue | | Class of shares issuable | <u>_N/A (</u> | | |
| | | | (Note 1) | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | //) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | NT / A | NT / A |
| | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | N/A |
| | | | | | | |

| | There all | | F | or Main Boar | rd and GEM listed is No. of new shares of issuer issued during the month pursuant thereto | suers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|----------------------------------|---|---------------------------|---|--|
| | Type of Issue | | | | | |
| 5. | Scrip dividend | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | _ <u>N/A</u> _ (/ /) | | |
| | - currency | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | _ <u>N/A</u> _ | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ /) |) | |
| | | | AGM approval date: (dd/mm/yyyy) | (/ /) |) Nil | N/A |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | ACM approval data | (//) | | N/A |

| | For Main Board and GEM listed issuers |
|--|---|
| | No. of new shares No. of new |
| | of issuer issued shares of |
| | during the month issuer |
| | pursuant thereto which may |
| | be issued |
| | pursuant |
| | thereto as |
| | at close of |
| Type of Issue | the month |
| | |
| | Class of shares issuable $\underline{N/A}$ (<i>Note 1</i>) |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) |
| | EGM approval date: (/ /) |
| | (dd/mm/yyyy) |
| | (dd/mm/yyyy) N/A |
| | |
| | Class of shares issuable $\underline{N/A}$ |
| 10. Other (Please specify) At price : State currency | (Note 1) |
| | Issue and allotment date : (dd/mm/yyyy) |
| | EGM approval date: |
| | (dd/mm/yyyy) <u>N/A</u> N/A |
| | |
| Total E. (Ordinary shares) <u>Nil</u> | |
| (Preference shares) N/A | |
| (Other class) N/A | |
| | |
| | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|--|-----|-----|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

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| Remarks | (if any): |
|---------|-----------|
| N/A | |

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| | | |
| Submitted by: | Liu Xiao Hua | |
| Title: | Company Secretary | |
| (Director, Secretary or other duly authorised officer) | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.